

MONTEREY, CA

TRAINING SCHEDULE

JUNE 6 - 17, 2016

June 6 & 7
MG 100 & 101

Intro Social Enterprise & Impact Investing

Morgan Simon,
Pi Investments

June 8 & 9
MG 100 & 101

Portfolio Management (Impact Investments)

Steve Ellis,
The Cordes Foundation

June 10 & 11
Morse B105 & 106

Designing an Innovative Business Model

Yuwei Shi,
MIIS

June 13
MG 100

Due Diligence & Deal Structure
for Early-Stage Social Ventures

Alex Lazarow,
Omidyar Network

June 14 & 15
MG 100 & 101

Managing Impact Investing Advisory Services

Patrica Chin-Sweeney
& Jason Spindler, I-DEV

June 16 & 17
MG 100 & 101

The Metrics & Management of Social Impact

Sarah Olsen,
SVT Group



Middlebury Institute of
International Studies at Monterey
Center for Social Impact Learning



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